MITRATECH | INSZoom

INSZoom Global Capability Highlights

Secure, Scalable Immigration Case Management

What makes Mitratech's INSZoom so unique?

Trusted by corporate immigration professionals and law firms worldwide as the industry-leading immigration software solution, **INSZoom** is a comprehensive, secure, and compliant cloud-based platform that accelerates workflows while keeping client data secure.

Elevate Your Success with INSZoom's Cutting-Edge Features and Continuous Enhancements for Global Case Processing and Tracking

⚒ Efficient Case Management Tools

* Configurable workflows and reminders
* Network partner/Outside counsel access
* Configurable automated events
* Upload email and support letter templates for auto-population of data points
* Configurable Immigration Process Templates
* Headquarters module captures org structure of corporate client entities

* Communication tools to request the completion of digital questionnaires, upload support documents, complete payment invoices, and more
* Prospect module for management of new leads
* Notes and appointments capture
* Configurable digital questionnaires with Google Translate
* Tracking of case phases and milestones for SLA reporting
* Knowledge Base

📁 Data & Document Storage

* Document management module
* Digital file assembly
* Seamless data & document migration support

⊞ Intuitive Interface

* Easy configuration of existing & new petition templates
* Configurable dashboards
* TO-DO Module for task management

📄 Reports 3.0

* Easy case status tracking
* Automatic expiration date and deadline alerts
* Custom report building

For more information, please visit: https://mitratech.com/products/inszoom/

INSZoom
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🔒 Advanced Security Features

- Single Sign-On (SSO)
- Multi-Factor Authentication (MFA)
- Secure Vendor & Case Manager access
- Data communications are transmitted through Verisign's 256-bit encryption technology

⇄ Straightforward Integrations

- Sync INSZoom email and calendar with Gmail or Outlook
- Integrate with DocuSign to speed up signature collection
- Develop custom integrations with Webhooks, API, and Zoom Integrator

🌐 Configurable Foreign National Portal

- Sign digital E-consent
- Comprehensive digital questionnaires
- Simplified document upload
- Visibility into case status & document expiration dates

📄 Billing, Made Easy

- Fast and accurate invoice generation
- Automated reminders for overdue payments and invoices
- Integrations with QuickBooks Online, LawPay, and Authourize.Net

🏢 Intuitive HR/Corporate Client Portal

- Role management module
- Sign digital E-consent
- Comprehensive digital questionnaires
- Simplified document upload
- Visibility into case status for employees
- Seamless report generation
- Ability to send case requests via templates

📑 Learning Center

- Implementation and onboarding assistance
- Seamless data migration
- Easy access to short training videos
- Continuous efficiency improvement via ongoing training, webinars, INSZoom Expert support, and much more!
- INSZoom Help Articles, and Mitratech's Support Handbook

Mitratech's INSZoom is where deep industry experience and leading technology collide to help organizations accelerate their processes, mitigate risk, and drive compliance. A transformational partner in innovation and efficiency, we give clients like you a voice in co-innovation while providing the tools you need to navigate compliance in an increasingly complex future.